

Marc Kieselstein, P.C.
Cristine Pirro
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Adam C. Paul, P.C. (admitted *pro hac vice*)
W. Benjamin Winger (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AEGEAN MARINE PETROLEUM NETWORK
INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 18-13374 (MEW)
)
) (Jointly Administered)
)

**AMENDED² AGENDA FOR HEARING TO BE HELD
FEBRUARY 14, 2019, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: February 14, 2019, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom 617
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Epiq Corporate Restructuring LLC, at <http://dm.epiq11.com/aegean>. Further information may be obtained via email at aegean@epiqglobal.com or by calling 212-225-9200.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/aegean>. The location of Debtor Aegean Bunkering (USA) LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 52 Vanderbilt Avenue, Suite 1405, New York, New York 10017.

² Amended items appear in bold.

I. Matters Going Forward

1. ***Moelis Retention Application.*** Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Its Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time-Keeping Requirements; and (C) Granting Related Relief [Docket No. 289].

Objection Deadline: February 1, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: Informal comments from the Office of the United States Trustee (the "U.S. Trustee") and the official committee of unsecured creditors (the "Committee").

Replies Filed: None.

Related Documents:

- A. Notice of Adjournment of February 13, 2019 Hearing [Docket No. 333].
- B. Corrected Notice of Adjournment of February 13, 2019 Hearing [Docket No. 338].
- C. **Supplemental Declaration of Zul Jamal in Support of the Debtors Application for Entry of an Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Its Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time Keeping Requirements; and (C) Granting Related Relief [Docket No. 357].**

Status: This matter is going forward.

2. ***Disclosure Statement Motion.*** Debtors' Motion for Entry of an Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 300].

Objection Deadline: February 12, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: Informal comments from the U.S. Securities & Exchange Commission (the “SEC”).

- A. **Objection of the United States Trustee to Disclosure Statement for Joint Chapter 11 Plan of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates [Docket No. 355].**
- B. **Lead Plaintiffs Objection to Approval of Disclosure Statement and Solicitation Procedures for Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 356].**

Replies Filed:

- A. **Debtors’ Omnibus Reply in Support of Their Motion for Entry of an Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 359].**
- B. **Reply of the Official Committee of Unsecured Creditors of Aegean Marine Petroleum Network Inc., *et al.* to Objections to the Debtors’ Disclosure Statement Motion [Docket No. 361].**

Related Documents:

- A. Notice of Disclosure Statement Hearing [Docket No. 301].
- B. Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 302].
- C. Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 303].
- D. Notice of Filing of Exhibits to the Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc., and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 316].
- E. Notice of Filing of Exhibit to the Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 317].
- F. Affidavit of Service [Docket No. 323].

- G. **Notice of Filing of Revised Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 360].**
- H. **Notice of Filing of Revised Disclosure Statement for the Joint Plan of Reorganization of Aegean Marine Petroleum Network Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 362].**
- I. **Notice of Filing of Revised Order (I) Approving the (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, (C) Forms of Ballots and Notices in Connection Therewith, and (D) Certain Dates with Respect Thereto, and (II) Granting Related Relief [Docket No. 364].**

Status: This matter is going forward.

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New York, New York
Dated: February 13, 2019

/s/ Marc Kieselstein, P.C.

Marc Kieselstein, P.C.

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